



# 1. Self Release by PN – What is Changing – New Program vs. Current Program

July 2014

**Honeywell**

# New Self Release Program Overview

- **Scope**

- Revamping the Self Release Program from Supplier to PN-based approval
- Affects all PN's and Sites with SPOC 149 (Source Inspection or Self Release)

- **Major Benefits**

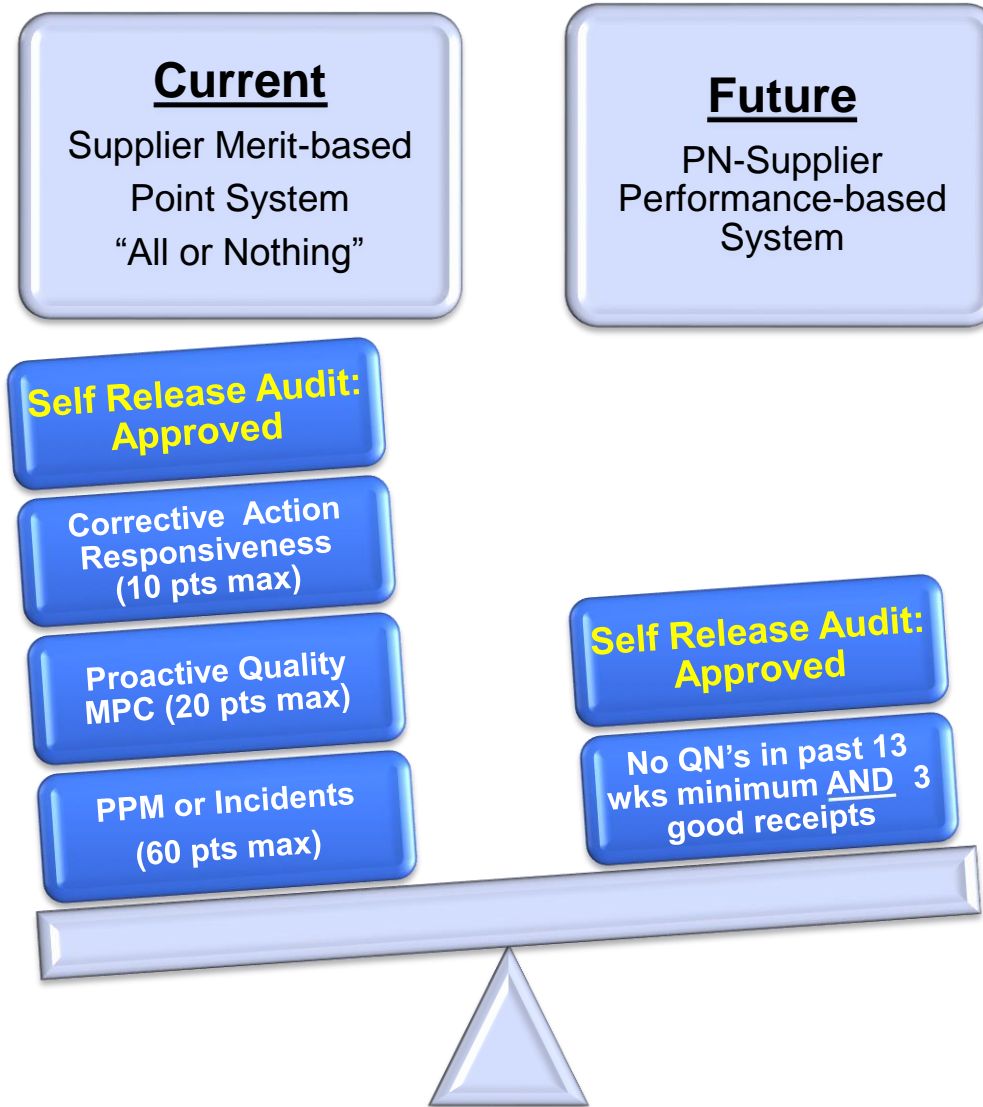
- Directs our focus to the PN mfg process level vs. supplier's quality system
- Reduces time to revoke Self Release from several months to 4 weeks
- Suppliers will have access to rejection details for all their parts in HASP (not just Self Release parts)

- **Future System**

- Current process is manual & managed by a Program Mgr
- Future process will be automated using HASP - HON Aero Supplier Portal
- HASP will send out email alerts for all Self Release status changes
- ***Full implementation is planned for end February 2015.***



# Current vs. Future Eligibility Rules



***Simple rule set for SR eligibility***

# Phased Implementation Plan

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## Entry Criteria :

- HASP Development & Testing Complete

Current Self-Release Program remains in place

Current SR Prog Ends

## **Crawl**

Aug 2014

- Add Quality data to HASP, including SRxPN
- User Testing, Training
- 2 Pilots with 2-5 suppliers each

## **Walk**

Sep 2014

- HTSI - Ramp-up of Source Inspectors
- Fix issues found during pilots
- 2 more Pilots with 2-5 suppliers each

## **Run**

Oct 2014 – Jan 2015

- On-Site SI process at HON sites ready
- HTSI Ramp-up
- SAP Data cleanup
- Training of suppliers, sites, Buyers, FQE's, SI's

## **Leap**

Feb 2015

- “Big Bang” – turn off old system, turn on new system and process
- All suppliers and sites are on new program

## Exit Criteria :

- All SPOC149 parts loaded
- 1st Pilot critical issues resolved
- QN Volatility Metric Defined & Baselined for Pilot sites.
- Impact assessment on 1<sup>st</sup> 2 sets of Pilot Suppliers

## Exit Criteria :

- Critical issues resolved
- Final Impact assessment on all Pilot Group s

## Exit Criteria :

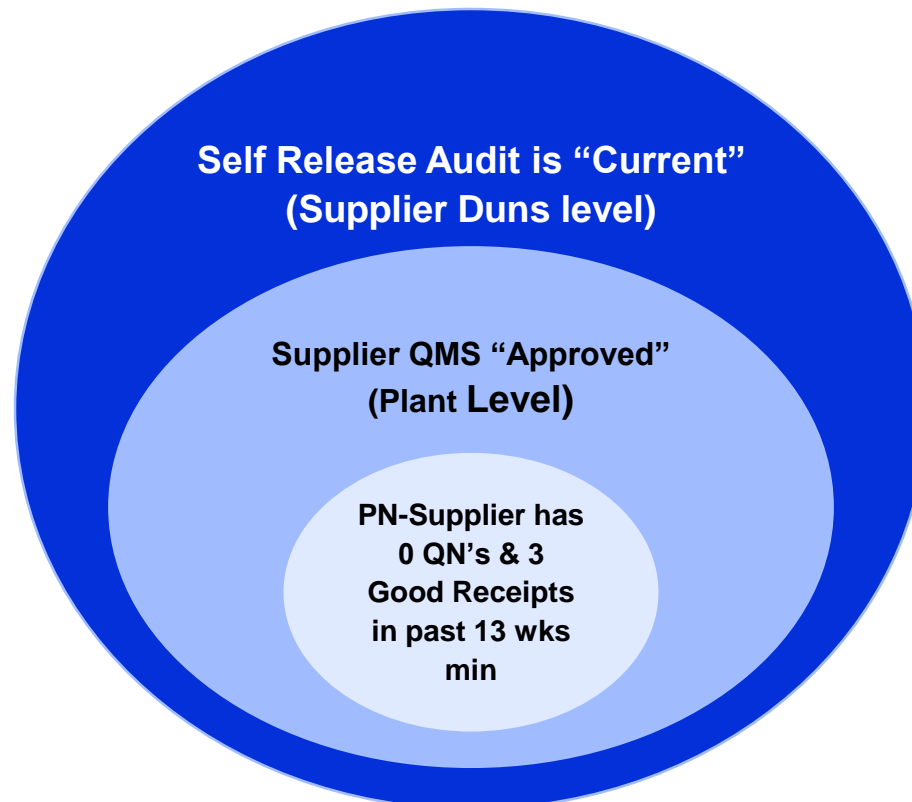
- All suppliers, sites, FQE's are trained, have HASP Access, and signed up for Alerts
- Impact assessment on Big Band Roll-out

# How Self Release Approval will be Determined

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## There are 3 Criteria for determining SR Status:

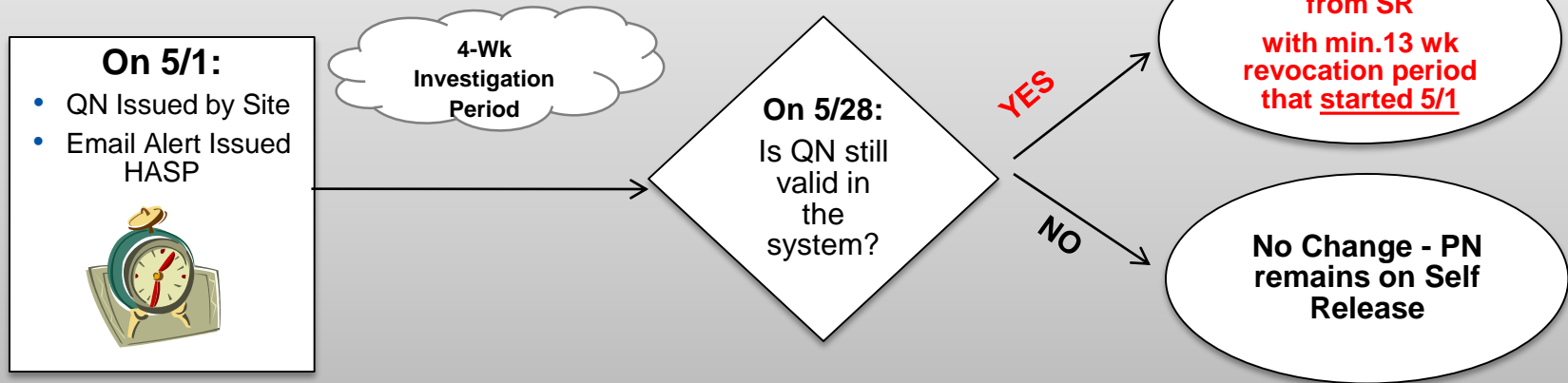
1. “Large” – Supplier’s Self Release Audit date is “Current” (Supplier Duns level approval for all Plants). **If not current, SR is not approved for anything the Supplier ships to any HON plant**
2. “Medium” - Supplier QMS is approved (Vendor Code & Plant level approval). **If not approved, SR is not approved for parts the Supplier ships to the Plant(s) that disapproved them**
3. “Small” – A PN-Supplier combination has had 0 QN’s and at least 3 Good Receipts in past 13 weeks minimum. **If not, SR is not approved for that specific Supplier-PN combination**



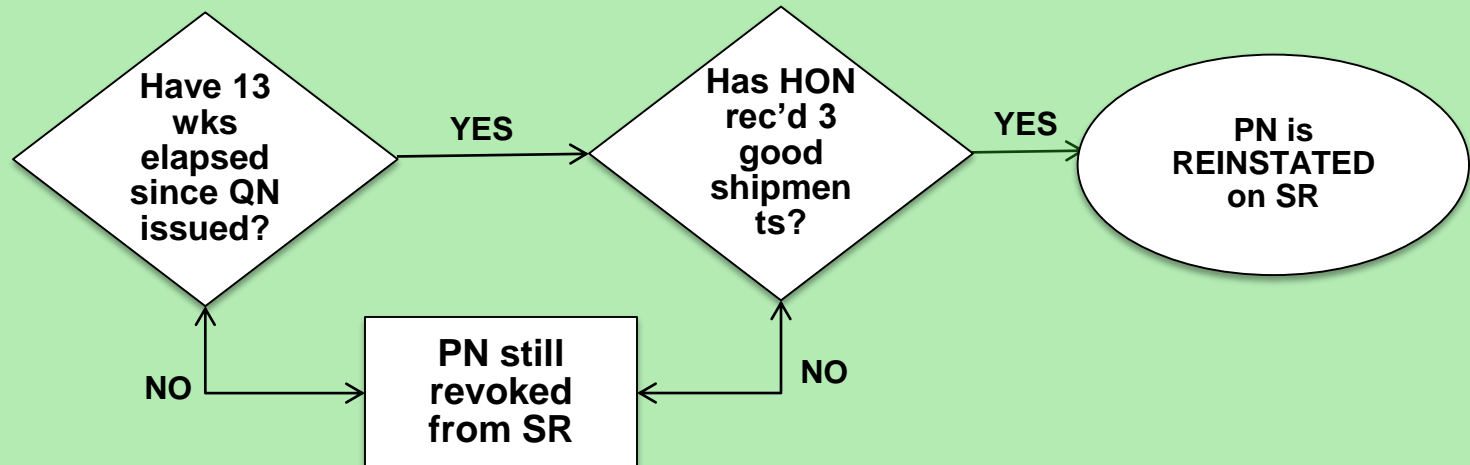
# Self Release Revocation & Reinstatement

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## Revocation



## Reinstatement

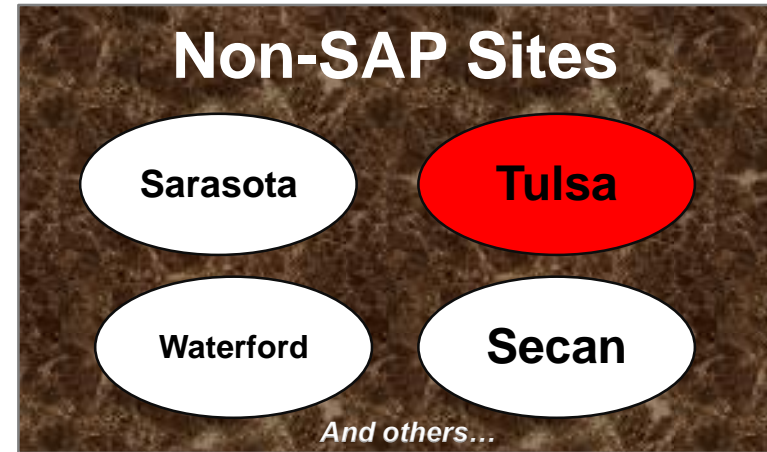
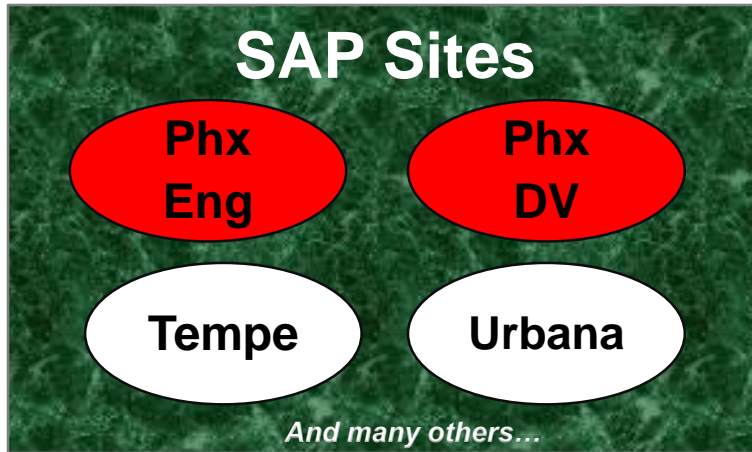




# Parts Shipped to Multi-Sites – how it will work Honeywell

**The Scenario:** PN 123-1 is shipped to 3 different HON Sites (shown in Red Below). One of these Sites has rejected a shipment.

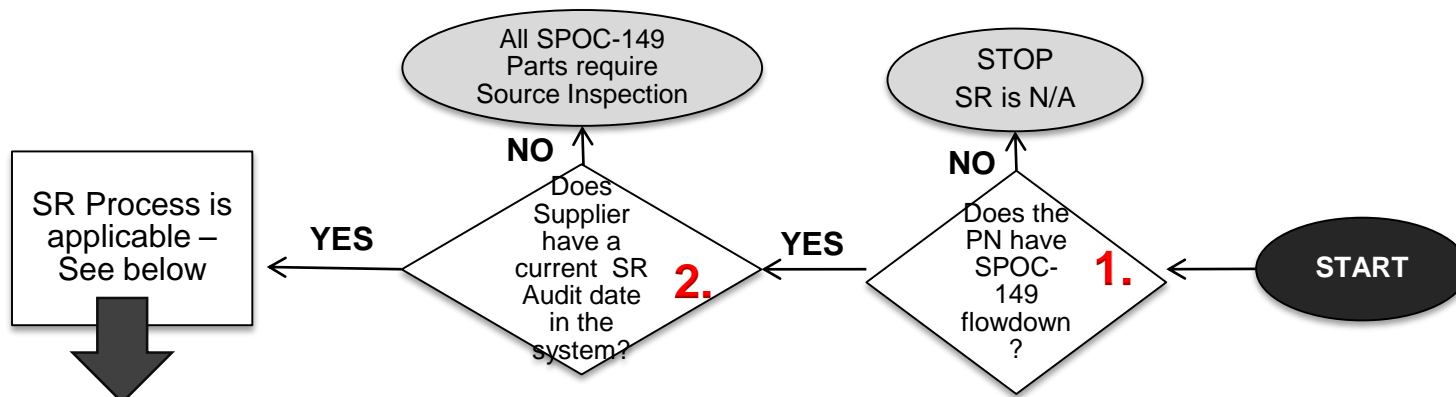
**Question:** Will this Part be revoked for 1 Site, but remain on SR for another Site? Or will SR be revoked for all Sites?



## **Answer:**

- For SR Revocation purposes, all SAP Sites are treated as 1 Site. Therefore, if 1 SAP Site rejects a part, it will be revoked for all SAP Sites.
- All Non-SAP Sites are also treated as 1 Site. Therefore, if 1 Non-SAP Site rejects a part, it will be revoked for all Non-SAP Sites.
- For Reinstatement, 13 weeks minimum and 3 good shipments must have been received:
  - ✓ if rejection was from an SAP Site, then 3 good shipments can be from any SAP Site
  - ✓ If rejection was from a Non-SAP Site, then 3 good shipments can be from any Non-SAP Site

# SR Status – How it works



## If a Part-Supplier Combination is eligible for SR, the following Rules apply:

- A PN is approved for SR if a **minimum** of 13 weeks has elapsed since last QN **and** 3 good shipments have been received by HON
- The 1<sup>st</sup> 4 wks after a QN is issued and assigned as Supplier Responsibility is the "Investigation Period" during which the PN remains on SR. At end of 4 wks, if the QN is still valid and Supplier Responsibility, PN status will change to "not Approved"
- There are 3 possible SR Statuses for a PN-Supplier Combination: Approved, Not Approved, or Investigation Period

## Examples:



QN Issued



Good Shipment Rec'd

								13 Wk Min. Revocation Period								Investigation Period						
Part No.	Wk 20	Wk 19	Wk 18	Wk 17	Wk 16	Wk 15	Wk 14	Wk 13	Wk 12	Wk 11	Wk 10	Wk 9	Wk 8	Wk 7	Wk 6	Wk 5	Wk 4	Wk 3	Wk 2	Wk 1	SR Status	Reason
123-1																					Approved	No Rejection History
123-2																					Approved	Min 13 wks since QN has elapsed & 3 good receipts
123-4																					Investig Period	QN is still inside the 4-Wk Window
123-5																					Not Approved	Min 13 wks has not elapsed
123-6																					Not Approved	13 wks has elapsed but only 2 good receipts



# MM Settings for Supplier Self Release

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1.T-code MM03  
Populate material  
number and hit enter

**Change Material (Initial Screen)**

Select View(s) Org. Levels Data

Material

Change Number

2.Select classification and hit enter  
key

**Change Material (Initial Screen)**

Select View(s) Org. Levels Data

Material

Change Number

**Select View(s)**

- View
- Basic data 1
- Basic data 2
- External Objects
- Classification**
- Sales: Sales Org. Data 1
- Sales: Sales Org. Data 2
- Sales: General/Plant Data
- Foreign Trade: Export Data
- Sales and Distribution Text
- Purchasing
- Foreign Trade: Import Data
- Purchase order text
- MRP 1
- MRP 2
- MRP 3
- MRP 4
- Forecast

☐ View selection only on request

Org. Levels Data

